

# RESEARCH AND DEVELOPMENT TAX CREDIT SERVICES

If your company is investing time, money and resources for the advancement or improvement of products or processes then you are most likely eligible for the research and development ("R&D") tax credit. Many companies do not take full advantage of all the R&D tax credit ("Credit") to which they are entitled. The extensive time and resources required to substantiate and sustain the Credit are common barriers. Furthermore, greater data accuracy and internal controls are required due to increased scrutiny from regulatory agencies including the SEC, PCAOB, IRS and Sarbanes legislation.

Our services are designed to identify and substantiate qualified research costs throughout your company, from wages to supplies to funded and outsourced contract research expenditures. DMA incorporates Planitax R&D tax software with its R&D services to deliver the most comprehensive, effective and independent R&D credit solution in the market.

## Phase I Diagnostics

Perform feasibility study to determine whether a potential tax savings opportunity exists.

Provide a Summary of Findings.



## Phase II Analysis

Identify qualifying research expenditures through data analysis and client interviews.

Provide written report of the results, including contemporaneous documentation.



## Phase III Report and Recommendations

Prepare quantitative and qualitative research and development study/technical report, including recommendations for areas of improvement and employee training.



## Phase IV Maintenance

Periodic review of client's systems and procedures to ensure internal compliance and provide audit assistance, if required.

NORTH AMERICA'S CHOICE FOR CORPORATE TAX SOLUTIONS



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