

EXEMPTION CERTIFICATE MANAGEMENT SYSTEM

Track-Validate-Control

DMA's Exemption Certificate Management System (ECMS) is a unique, effective solution for tracking, validating and controlling exemption certificates. Designed by tax professionals, ECMS is a comprehensive tool used to improve operational efficiency and accuracy in all areas of the exemption certificate management process. DMA offers flexible and scalable deployment and service options based on your specific circumstances. ECMS can be hosted at your facilities or by DMA. And, DMA's tax professionals can assist you with any part of your exemption certificate clean-up and maintenance.

ECMS: Track-Validate-Control – one more reason DMA is North America's Choice for Corporate Tax Solutions.

California Resale Certificate

I HEREBY CERTIFY:
I have a valid sales permit number: 2342342342
I am engaged in the business of selling the following type of tangible personal property:
This certificate is for the purchase from David Ridge Inc. (Vendor's name) of the item(s) I have listed in paragraph 5.
I will resell the item(s) listed in paragraph 5, which I am purchasing under this resale certificate in the form of tangible personal property, and I will do so prior to making any use of the item(s) other than demonstration and display, while holding the certificate, and I will use the item(s) purchased under this certificate in any manner other than as just described, I will send

Complete Image Management. Quickly scan paper certificates or import images for validation and storage. Innovative technology enables access from any computer connected to the network – all you need is a browser.

California Resale Certificate

I HEREBY CERTIFY:
I have a valid sales permit number: 2342342342
All the certificate number is Personal Number or not valid. Please enter a number in the format: 123-123456.
I am engaged in the business of selling the following type of tangible personal property:
All property types is required.
This certificate is for the purchase from David Ridge Inc. (Vendor's name) of the item(s) I have listed in paragraph 5.
I will resell the item(s) listed in paragraph 5, which I am purchasing under this resale certificate in the form of tangible personal property, and I will do so prior to making any use of the item(s) other than demonstration and display, while holding the certificate, and I will use the item(s) purchased under this certificate in any manner other than as just described, I will send

Embedded Form Rules. All ECMS forms contain embedded form rules identifying data elements required by tax authorities. The embedded form rules are automatically downloaded along with the latest certificates.



Real Time Integration. ECMS seamlessly integrates with your customer repository (SAP, Oracle, JDE and Great Plains) to eliminate data redundancy. ECMS also integrates with the most popular sales tax calculation and determination applications including Sabrix, Taxware and Vertex.

Integrated Mail Merge. Robust mail-merge tools enable you to easily create letters to your customers reminding them that their exemption certificate is about to expire and include a copy of the most current form.

Why ECMS?

PROACTIVE

ECMS enables the tax department to stop reacting on a case-by-case basis, avoiding many unnecessary credits and re-bills caused by invalid, expired or absent exemption certificates.

CONSOLIDATED REPOSITORY

ECMS facilitates the accumulation, storage and maintenance of valid exemption certificates in a consolidated repository that is controlled by tax professionals.

DESIGNED BY TAX PROFESSIONALS

ECMS is designed by experts who understand exemption certificate processes and requirements so future audit scrutiny is minimized.

NORTH AMERICA'S CHOICE FOR CORPORATE TAX SOLUTIONS



DUCHARME, MCMILLEN & ASSOCIATES, INC.

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